



2026 FAMILY OFFICE SECURITY AUDIT CHECKLIST

Audit all estate IoT and smart home systems for vulnerabilities

Review and update cyber incident response plans (IRPs)

Conduct background checks and ongoing monitoring for all vendors and staff

Perform a comprehensive OSINT and digital footprint audit

Ensure compliance documentation is up to date and centralized

Schedule annual reviews and staff training sessions

Download and implement the 2026 Security Audit Checklist for ongoing reference

Use this checklist to ensure every security gap is identified and addressed, keeping your family's wealth and privacy protected in 2026 and beyond.